

2024 Papua New Guinea Investment Week

December 11, 2024

TSX-V: GPAC OTCQX: FSXLF GER: V3H



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The potential quantity and grade of any exploration target in this presentation is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource. Mineralization hosted on adjacent and/or nearby and/or geologically similar properties is not necessarily indicative of mineralization hosted on the Company's property. The technical information disclosed presentation has been reviewed and approved by Callum Spink, MAIG, Vice President, Exploration of Great Pacific Gold and a qualified person as defined by National Instrument 43-101.



Corporate Snapshot

Cash ¹	C\$3.65M
Common Shares Issued	100,049,543
Stock Options Granted	8,117,569
Restricted Share Units	6,790,000
Fully Diluted Shares	114,957,112
Share Price ²	C\$0.49
Market Capitalization	C\$50M
30-day Avg Volume	208,408

Shareholder Distribution³



- 1. Audited Financial Statements September 30, 2024
- 2. December 2, 2024
- 3. Source: Insider reports and company filings



PROJECT PORTFOLIO

PNG Projects







Source: Mineral Resources Authority PNG website

PNG PROJECTS PNG Focused Portfolio

- Completed 1,200m RC drilling program at Arau in July 2024
- Actively diamond drilling at Kesar in Q4 2024
- Wild Dog being prepared for significant exploration program in 2025 with diamond drilling expected to start in Q2 2025
- Geophysics, geochemistry and mapping planned for Tinga in 2025





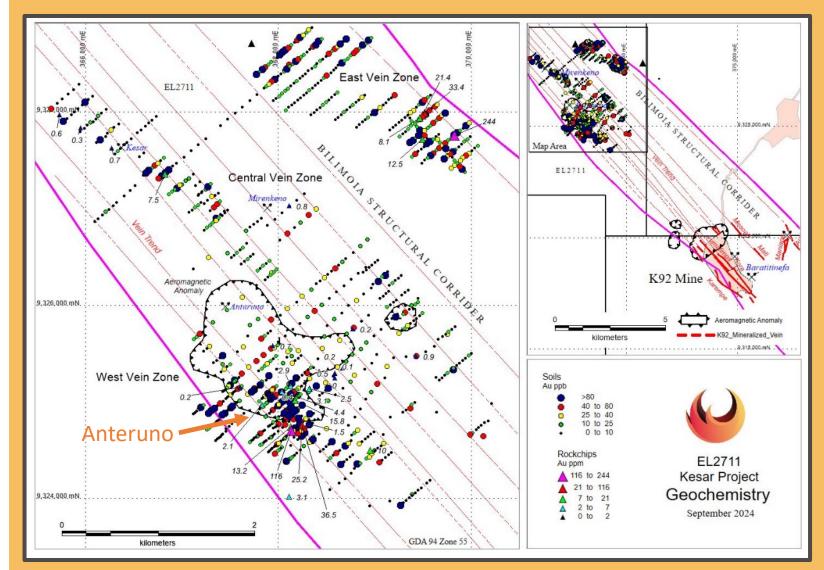
Kesar & Arau Projects

- Located in the Eastern Highlands province of PNG
- Contiguous with K92 Mining's Kainantu operations
- Focus on Kesar:
 - Along strike from the Kora deposit, greenfield project with artisanal mining workings
 - Mapping shows multiple sheeted parallel vein structures that are near vertical
 - Soil sampling programs in 2024 have returned excellent high-grade results, diamond drilling program initiated in November 2024
- Arau:
 - Brownfield, past small scale mine at Mt. Victor
 - 1,200m RC drilling in July 2024, results pending
 - Potential skarn/high-sulphidation epithermal gold-base metal deposit

Kesar Geochemistry

- Two rounds of soil sampling
- 1,000 samples covering East, Central and West vein zones
- Gold mineralization found across
 5.5km strike
- High grade assay results¹:
 - 47.6 and 35.7 g/t Au soils
 - 224 g/t Au artisanal working
 - 116 g/t Au in an outcrop
- Eight target areas identified by geochemistry and mapping
- Anteruno zone initial target
- East Vein zone in Q1 2025



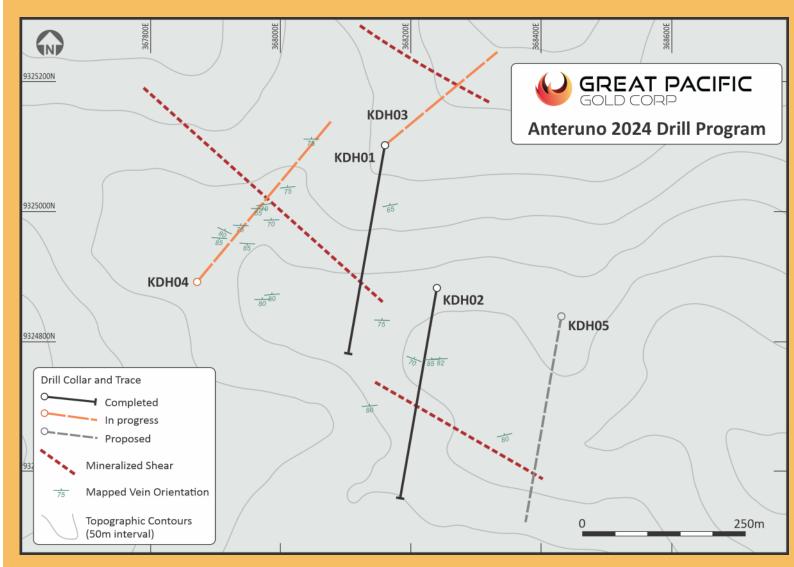


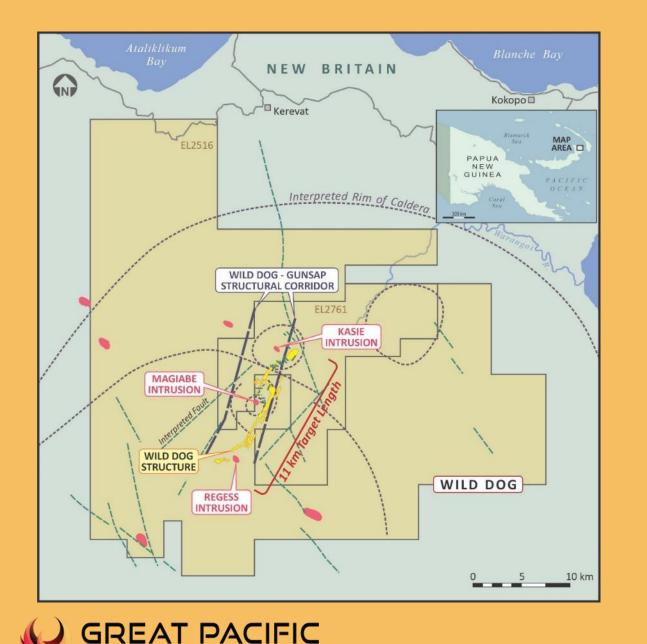
1. See news releases May 13, 2024 and September 8, 2024

Kesar – Anteruno Drill Program

- Two diamond rigs turning on Anteruno target
- Holes KDH-01 & KDH-02 completed targeting NW-SE trending mineralized shear zones
- KDH-03 nearing completion at start of December targeting parallel structure
- KDH-04 and 05 planned by yearend for ~2,500m
- One drill to be moved to East Vein zone in Q1 2025
- Drilling expected to continue with single rig throughout year







DCORP

PNG PROJECTS

Wild Dog Project

- District Scale Land Package of over 1,400 km² located in the East New Britain province of PNG
- Brownfield site with proven gold mineralization over 11km strike length
- Potential to host multiple high-grade epithermal gold-copper deposits as well as promising copper-gold porphyry targets
- Road access re-established in Q3 2024
- Environmental baseline work completed in November
- Significant exploration program being developed for 2025 with diamond drilling targeted for Q2 2025

Wild Dog Project



- Historical data includes soil sampling, rock sampling, trenching and drilling over limited amounts of the exploration area
- Historical drilling intercepts¹ in the Wild Dog prospect area epithermal vein structure include:
 - Hole 90-WDD-086 intersected **11.3m @ 16.g/t AuEq**² from 18.5 meters (16.2 g/t Au, 0.35%Cu)
 - Hole 87-WDD-040A intersected 13.5m @ 9.0 g/t AuEq from 165 meters (8.56 g/t Au, 0.31% Cu)
 - Hole 87-WDD-027 intersected 6.2m @ 19.3 g/t AuEq from 118 meters (19.1 g/t Au, 0.08% Cu)
- Historic stockpiles near the Wild Dog prospect area returned bonanza grades, including:
 - Sample 30-104 assayed 242 g/t Au, 601 g/t Ag and 9.52% Cu
 - Sample 68-001 assayed 123 g/t Au, 350 g/t Ag and 11.0% Cu

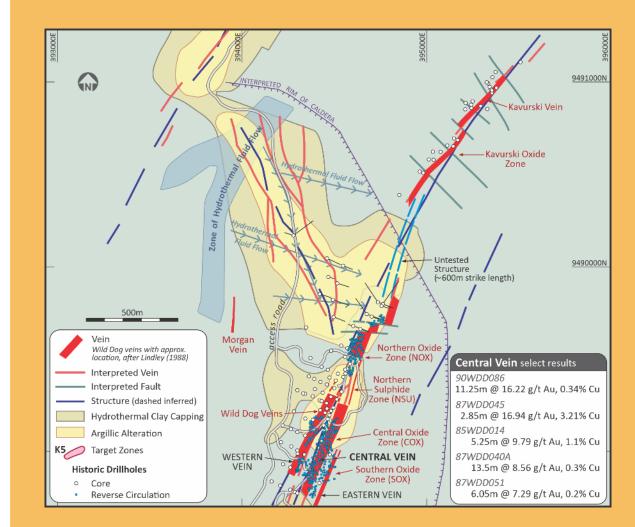
(1) Drill highlights presented above are core lengths (not true widths), see news release dated July 5, 2023

(2) Gold equivalent (AuEq) exploration results are calculated using longer-term commodity prices with a copper price of US\$4.00/lb, and a gold price of US\$1,750/oz.



Wild Dog Focus Area

- 3km section of Wild Dog Vein structure
- Historic small scale mining targeted high-grade epithermal near-surface oxide material
- Exposed a high-grade gold-copper system with intense alteration and brecciation
- Multiple mineralized splays perpendicular to vein structure trending east towards zone of hydrothermal fluid flow – not previously drilled
- Sulphide system below oxide mining largely unexplored
- Data consolidation and surface mapping work in Q1 2025 with diamond drilling planned for Q2 2025

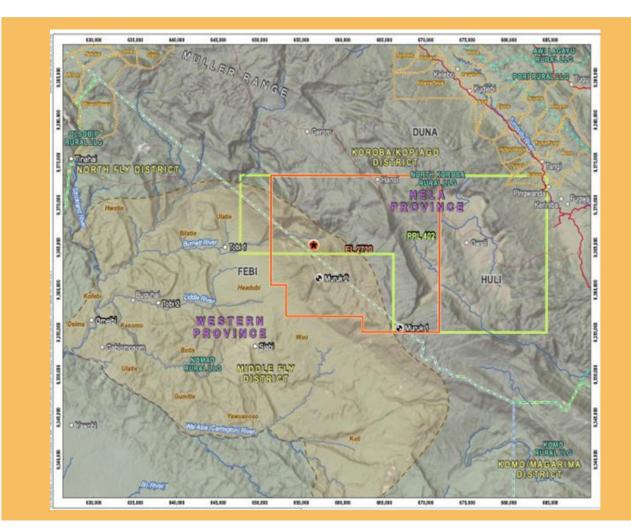


Drill highlights in Figure are core lengths (not true widths), see news release dated July 5, 2023



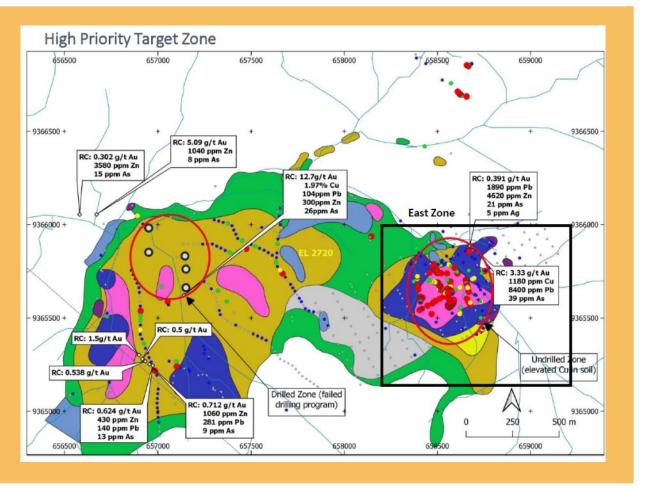
Tinga

- EL 2720 exploration license
- 347 km2 property straddles the Hela and Western Provinces – 3 districts and 2 local level governments
- Located at the confluence of Duna, Febi and Huli ethnic groups
- No stable villages or census units within the tenements, but a sizable non-resident set of customary landowners
- Petroleum well drill in area as part of PNG LNG project
- Regarded as highly prospective for large and highgrade porphyry style copper-gold mineralization





Tinga Initial Exploration Target



- Porphyry Cu-Au and Pb-Zn mineralized target
- Anomalous copper, gold and silver in soil
- Anomalous gold (3.3 g/t), lead (8600ppm) and zinc (4620ppm) in rock outcrop
- Initial on the ground exploration work to focus on geological mapping and rock sampling in 2025
- Fly target area with Mobility MT airborne geophysics
- Social mapping work in parallel to exploration



GREAT PACIFIC GOLD

PNG Focused Exploration



Experienced Team

Positioned to Execute

- Strategic and insiders own 15% aligned with shareholders
- Track record of discovery, execution and shareholder value creation
- Focusing on core properties in Papua New Guinea





Land Package

Kesar

- Diamond drilling program underway
- 10km along strike from Kora Deposit

Wild Dog

- Preparing for a significant exploration program in 2025
- Epithermal vein and porphyry style gold-copper

Tinga

- Early-stage exploration work to kickoff in 2025
- Large scale gold-copper porphyry potential



Re-rate Potential

Catalyst Heavy Year

- Pipeline of drill targets for the next 12 months
- Potential for major discovery and resource delineation
- Excellent leverage to a strong gold price environment



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